



Agenda

- Background
- Kum & Go
 - Past
 - Present
 - Future
- USDA / BIP projects
- E-15 rollout



Past & Present



1959: first gas station

1977: introduced "gasohol"

1997: E-85

2015: E-15

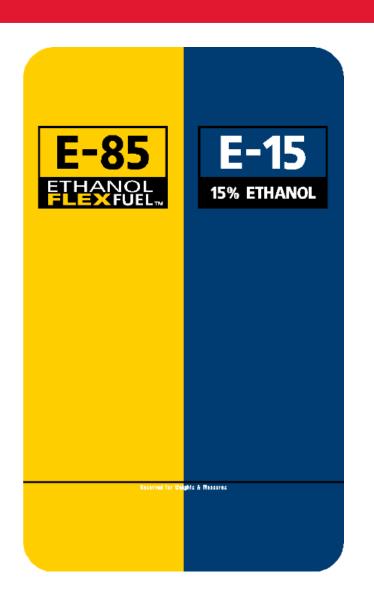


Today:

- 430 stores
- 11 States
- 450,000+ daily customers
- 5,000+ associates



& More Ethanol



E-85:

180 stores

100,000,000 gallons sold

E-15:

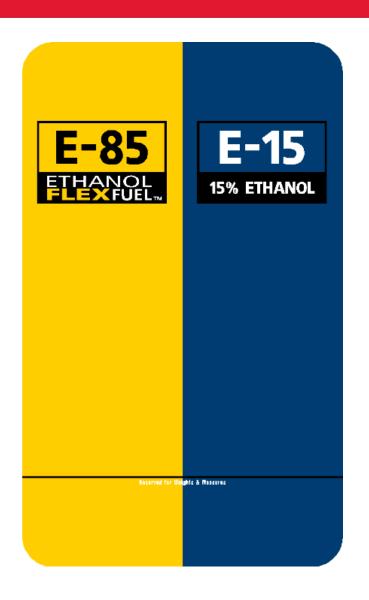
20 stores

600,000 gallons sold

Mis-fueling reports: ZERO

Customer complaints: ZERO

E-15 Plans for 2016



30 new builds

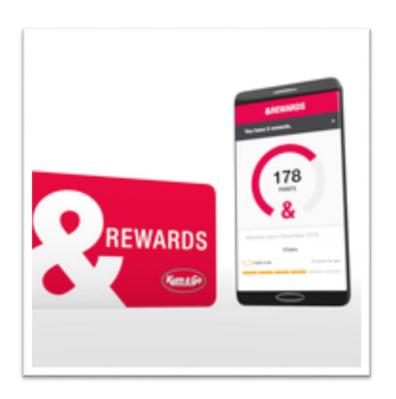
70 retrofit projects

110+ E-15 locations by the end of 2016



& More Innovation







Introducing the Marketplace

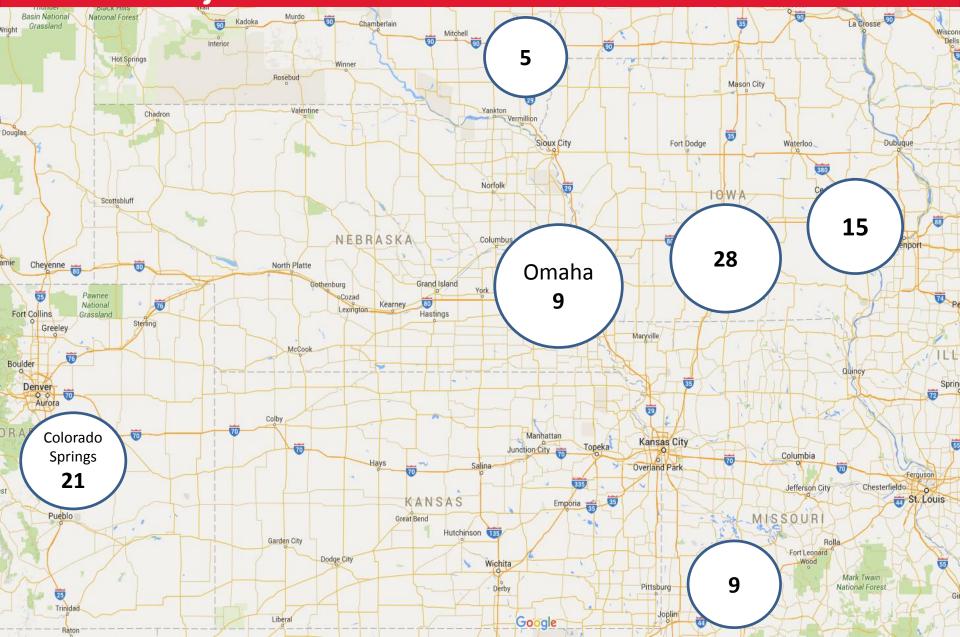








Major Market Launches for E-15



Fueling Experience



Dispenser configuration

Presentation of fuels

Message



Challenges for Retailers

- Regulatory:
 - Labelling requirements
 - State and Federal
 - Change often
 - Naming standards for fuel grades
 - Differ by state
 - The Result: difficult to standardize
 - Customers don't enjoy a consistent experience

Where & means more:

